

**Novatti Group Limited**  
**Appendix 4E**  
**Preliminary final report**

**1. Company details**

Name of entity:	Novatti Group Limited
ACN:	606 556 183
Reporting period:	For the year ended 30 June 2021
Previous period:	For the year ended 30 June 2020

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**2. Results for announcement to the market**

			<b>\$'000</b>
Revenues from ordinary activities	up	49.8% to	16,482
Loss from ordinary activities after tax attributable to the owners of Novatti Group Limited	up	7.8% to	(11,812)
Loss for the year attributable to the owners of Novatti Group Limited	up	7.8% to	(11,812)

*Dividends*

There were no dividends paid, recommended or declared during the current financial period.

*Comments*

The loss for the consolidated entity after providing for income tax and non-controlling interest amounted to \$11,812,000 (30 June 2020: \$10,960,000).

Despite the challenges of COVID-19, the Group's revenue increased by 49.8% to \$16,482,000 (30 June 2020: \$11,004,000). The Group's underlying EBITDA\* changed from a \$3,467,000 loss in the prior year to a loss of \$4,280,000, reflecting an increase of 23%.

During the financial year, the Group successfully raised \$13 million (before costs) through two placements to institutional and sophisticated investors. The net asset position improved by \$9,384,000 to \$8,898,000 as at 30 June 2021 (30 June 2020: deficit of \$486,000), with \$8,798,000 held in cash and cash equivalents.

\*Underlying EBITDA is a non-IFRS measure calculated as profit before income tax, and before depreciation and amortisation, share based payments, net finance costs, due diligence costs, gain on embedded derivative and impairment of capitalised bank licensing costs. The Company believes this non-IFRS and operational measure is useful in monitoring and understanding the Group's business and they should not be considered in isolation nor as a substitute for IFRS measures.

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**3. Net tangible assets**

	<b>Reporting period Cents</b>	<b>Previous period Cents</b>
Net tangible assets per ordinary security	<u>1.60</u>	<u>(3.34)</u>

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**4. Control gained over entities**

Not applicable.

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## 5. Loss of control over entities

Not applicable.

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## 6. Dividends

### *Current period*

There were no dividends paid, recommended or declared during the current financial period.

### *Previous period*

There were no dividends paid, recommended or declared during the previous financial period.

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## 7. Dividend reinvestment plans

Not applicable.

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## 8. Details of associates and joint venture entities

Name of associate / joint venture	Reporting entity's percentage holding		Contribution to profit/(loss) (where material)	
	Reporting period %	Previous period %	Reporting period \$'000	Previous period \$'000
High Impact	50.00%	50.00%	-	-
ATX Malaysia	50.00%	50.00%	33	17
Lifepay	25.00%	-	-	-
<i>Group's aggregate share of associates and joint venture entities' profit/(loss) (where material)</i>				
Profit/(loss) from ordinary activities before income tax			33	17

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## 9. Foreign entities

*Details of origin of accounting standards used in compiling the report:*

Not applicable.

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## 10. Audit qualification or review

*Details of audit/review dispute or qualification (if any):*

The financial statements have been audited and an unmodified opinion has been issued.

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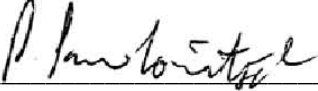
**11. Attachments**

*Details of attachments (if any):*

The Annual Report of Novatti Group Limited for the year ended 30 June 2021 is attached.

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**12. Signed**

Signed 

Date: 31 August 2021

Peter Pawlowitsch  
Chairman