

22 February 2024

Extension of Share Purchase Plan

Novatti Group Limited (**Novatti** or **Company**) (ASX: NOV) advises that the closing date for the Share Purchase Plan (**SPP**) announced to ASX on 2 January 2024 will be extended from 5.00pm (AEDT) on Thursday, 22 February 2024 to 5.00pm (AEDT) on Tuesday, 27 February 2024.

The extension is made in accordance with the terms and condition set out in the SPP Booklet and will allow eligible shareholders additional time to submit applications following shareholder approval for the SPP given at the general meeting held on 14 February 2024, and to digest the contents of the business update provided by CEO Mark Healy at that meeting and released to ASX that same day. All other terms of the SPP remain the same.

Shareholders who have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum Application Amount of \$30,000. Shareholders wishing to participate in the SPP can apply by making payment directly by BPay® or Electronic Funds Transfer (EFT) in accordance with the details in the SPP Booklet.

Under the SPP registered shareholders as at 7:00pm (AEDT) on 29 December 2023 (**Record Date**) can apply for any amount of new fully paid ordinary shares in the Company above a minimum of \$1,000 up to a maximum of \$30,000 at 6 cents. Participants in the SPP will also be entitled to subscribe for free-attaching options with an exercise price of 9.5 cents each and expiring on 31 January 2027 on the basis of one free-attaching option for every two shares issued under the SPP. The Company intends to apply for quotation of the options on ASX, subject to compliance with the ASX Listing Rules. The options have been offered under a transaction-specific prospectus.

The updated timetable for the SPP is as follows:

Event	Date
SPP Record Date (7.00pm)	29 December 2023
Capital raising announced to ASX	2 January 2024
SPP Offer Booklet lodged with ASX Options Prospectus lodged with ASIC and ASX Opening Date of SPP Offer and SPP Option Offer Letters sent to Eligible Shareholders	5 February 2024
General Meeting	14 February 2024
Closing Date of SPP Offer and SPP Option Offer (5.00pm)	27 February 2024
Announcement of results of SPP	29 February 2024
Issue and trading of Shares under SPP (other than SPP Shortfall Shares, if any)	4 March 2024
Allotment of Options (other than in connection with the SPP Shortfall Offer, if any)	4 March 2024

* The Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX. All times are AEDT.

If you have any questions regarding the SPP or how to deal with the offer, please contact your stockbroker or professional adviser or Automatic Registry Services, the Company's share registry, from 8.30am to 7.00pm AEDT Monday to Friday on 1300 288 664 (toll free within Australia) or +61 2 9698 5414 (International).

This announcement has been approved for release to ASX by Peter Pawlowitsch, Chairman and Mark Healy, CEO.

For further information, contact:

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About Novatti Group Limited (ASX:NOV)

Novatti is a leading fintech that enables businesses to pay and be paid from any device, anywhere. From corner stores and start-ups to global organisations, our solutions will unlock your ambitions. Solutions include acquiring, billing, issuing, processing and banking (via International Bank of Australia Pty Ltd (IBOA) under a Restricted Authorised Deposit-taking Institution licence).