

29 February 2024

Results of Share Purchase Plan

Novatti Group Limited (**Novatti** or **Company**) (ASX: NOV) has closed its \$2 million share purchase plan announced to ASX on 2 January 2024 (**SPP**) as part of its up to \$5.5 million capital raising initiative.

The SPP provided eligible shareholders with the opportunity to subscribe for \$30,000 worth of new shares at the offer price of 6c, with one free attaching option for every 2 new shares issued.

The Company received applications for 13,708,376 shares and 6,854,194 free-attaching options for an aggregate of \$822,500.00 received under the SPP.

Securities applied for under the SPP will be allotted and issued on 4 March 2024 and shares will commence trading on ASX that same day. The Company also intends to seek quotation of the options, subject to complying with ASX listing rule requirements.

The Company will now seek to place the SPP shortfall in accordance with the terms of the SPP offer booklet.

The Company would like to thank shareholders who supported the SPP.

This announcement has been approved for release to ASX by Peter Pawlowitsch, Chairman and Mark Healy, CEO.

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About Novatti Group Limited (ASX:NOV)

Novatti is a leading fintech that enables businesses to pay and be paid from any device, anywhere. From corner stores and start-ups to global organisations, our solutions will unlock your ambitions. Solutions include acquiring, billing, issuing, processing and banking (via International Bank of Australia Pty Ltd (IBOA) under a Restricted Authorised Deposit-taking Institution licence).